

One to One Form

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It is compulsory for managers to hold "one to one" meetings with all direct reports on a regular basis. Once a month is recommended. The manager should complete this form at or immediately following the meeting, ensure that it is signed and ensure that the employee has a copy.

Name of Employee	
Name of Manager:	
Date of One to One:	
Employee Number	

Part One Review objectives discussed at last one to one meeting

Objectives discussed previously	Comments on progress	Completed or set to revised timescales



Part Two

Discuss performance at work and agree on objectives to be actioned by employee by next one to one meeting

Outcome to be achieved by employee	Timescale	Comment (e.g. support required)



Part Three

Discuss any other issues which are relevant (e.g. employee health and well-being, annual leave, working environment, IT systems, learning experience and evaluation, suggestions for improvements etc).

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Employee Notes	
Manager Recommendations	
Data of poyt one to one	
Date of next one-to-one	
meeting	
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Employee's Signature	
Manager's Signature:	
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